

CHESAPEAKE REDEVELOPMENT AND HOUSING AUTHORITY

PARTNER PORTAL **LANDLORD** USER GUIDE

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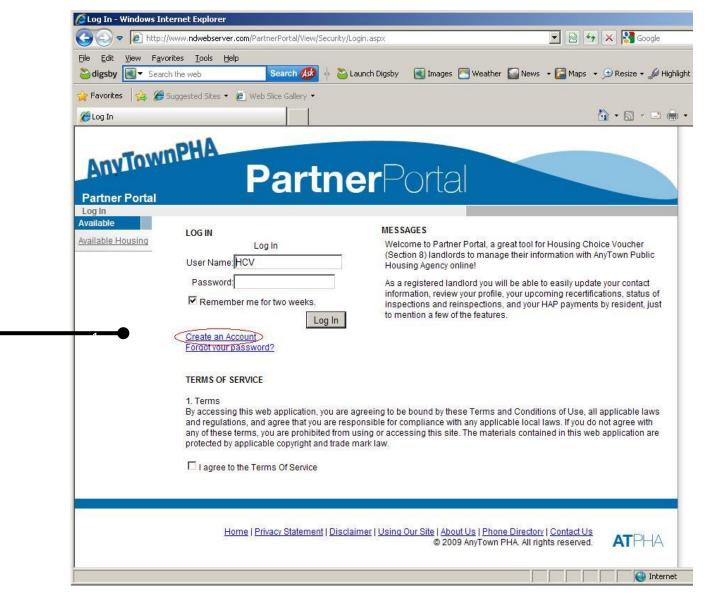
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Partner Portal – Landlord User Guide

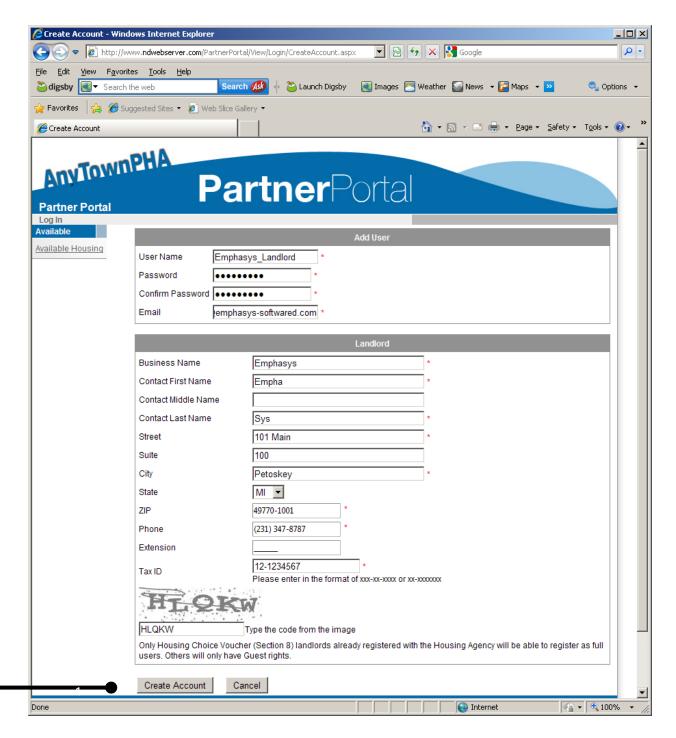
Step 1

1. Create Account and Login to Partner Portal

- a. Open up a browser screen and go to the URL (internet address) where the Partner Portal is hosted to create an account, login and start using the partner portal.
- b. From the main login page, click the 'Create an Account' link.

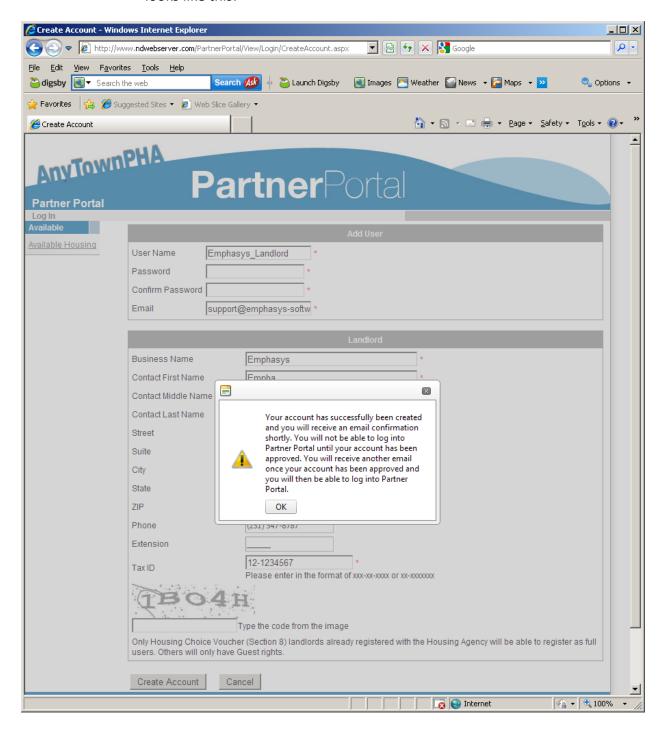


c. This will take you to the create account page:

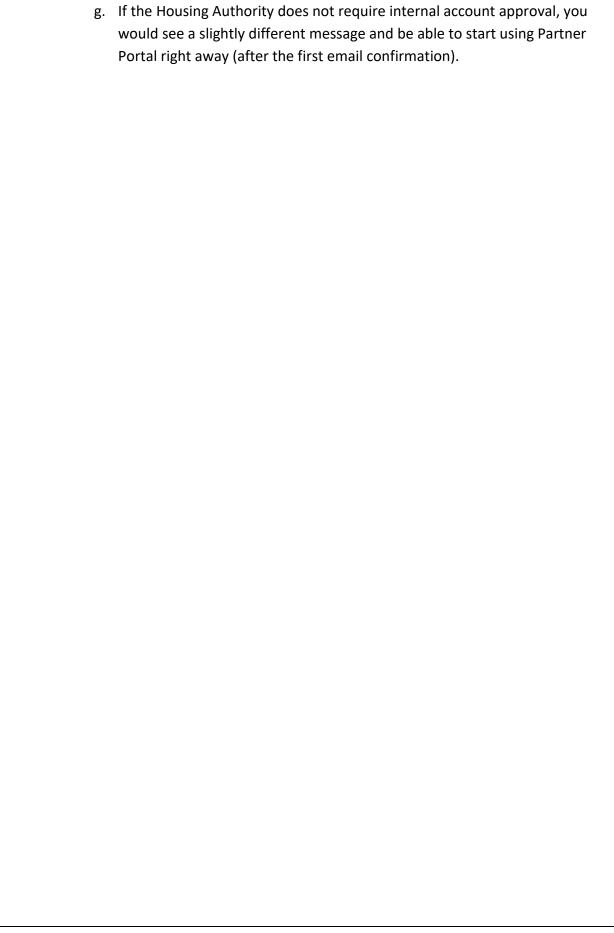


d. Fill in the information for a new login and click the "Create Account" button.

e. If your PHA requires account approval, you will then receive a message that looks like this:

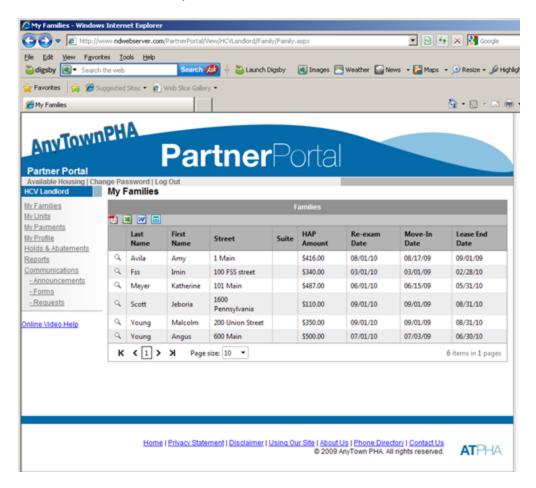


f. This message tells you that your account has been created, and you will receive a couple email messages. One telling you of your account info, the other informing you the account has been approved. Once your account is approved, you may go back to the same screen, login, and start using Partner Portal.



2. View your Families

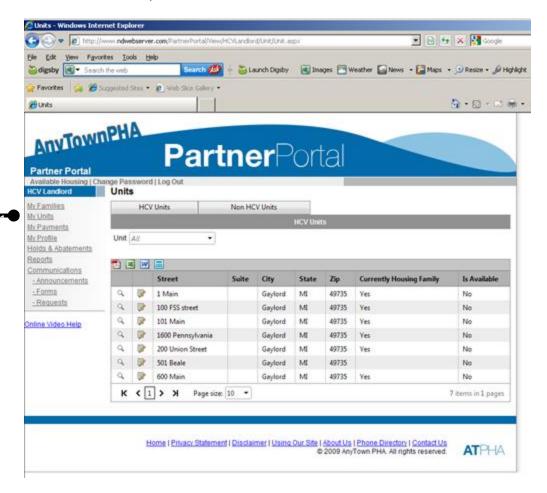
a. Once you login with the account you've created, you are presented with a list of your housed families:



b. You may click on the magnifying glass icon to see more detail about the family, including members, etc.

3. View Your Units

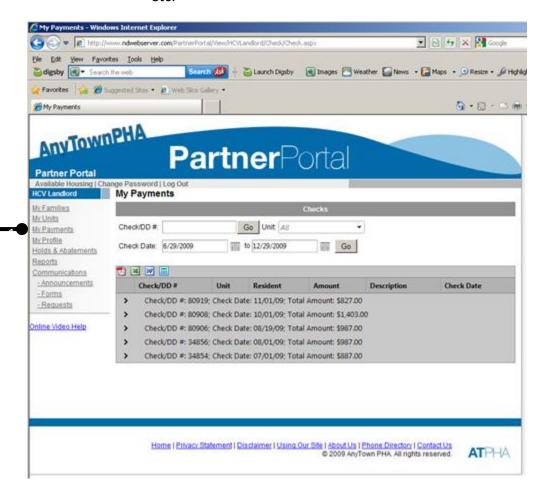
a. Click on the 'My Units' link in the left hand margin menu to view a list of your units:



b. If you have rights to edit units, you may click the paper and pencil icon to edit the unit information, including the availability date.

4. View your payments

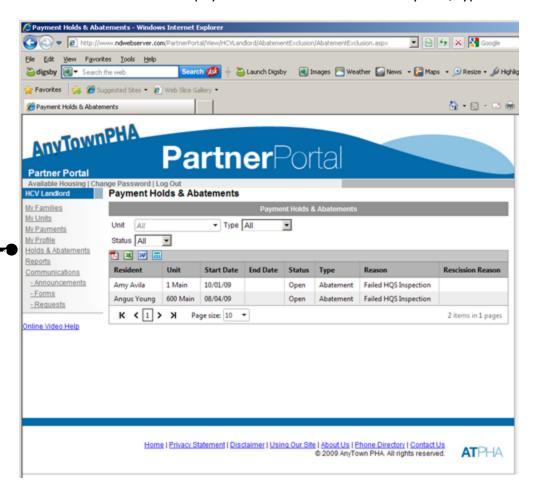
a. You may click the 'My Payments' link in the left hand margin menu to search for and view a listing of your payments by date, check number, unit address, etc:



b. Also, if you click the '>' (arrow) to the left of each check, you can drill down to the detailed line items that make up the total.

5. View Holds and Abatements

a. You may click the 'Holds and Abatements' link in the left hand margin menu to view payment holds and abatements by unit, type or status:

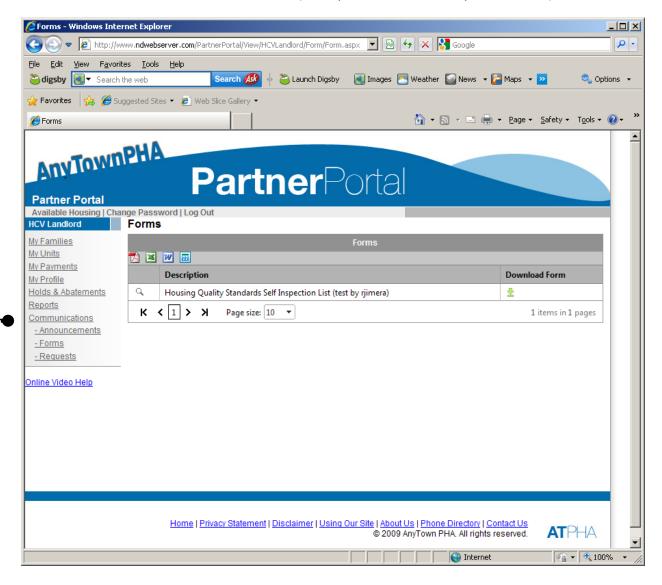


b. You'll notice at the top of this grid, and every grid in partner portal, you have the ability to export to PDF, Excel, Word, or CSV.

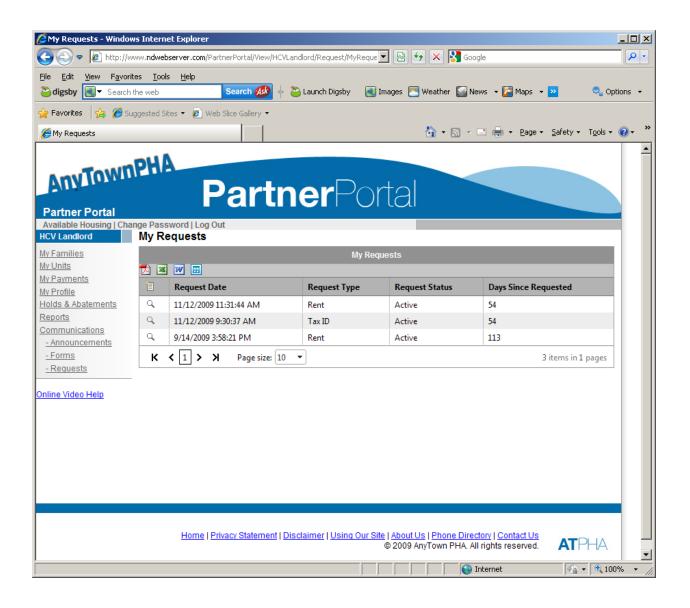


6. Communication

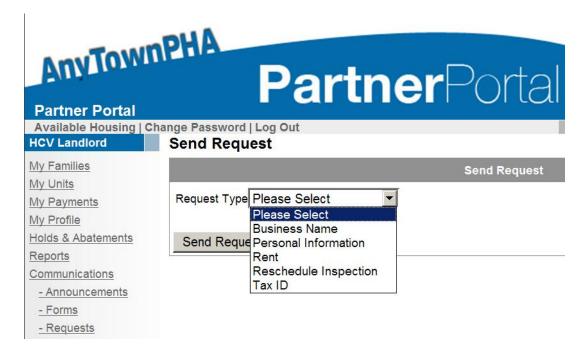
- a. There are three types of communication available for the landlord
 - i. Announcements
 - ii. Forms
 - iii. Requests
- b. Here is a view of the screen where forms published by the HA may be available for download (example is a HQS Self Inspection form):



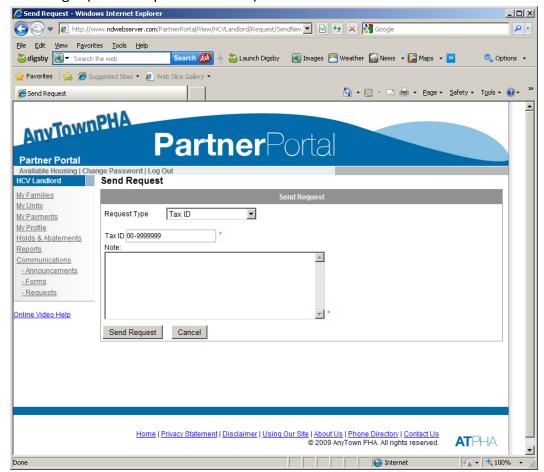
- c. Announcements are available if the HA has published any for viewing by the landlord.
- d. Requests (if enabled by the HA) can be created by the landlord for the housing authority by clicking on the requests link.



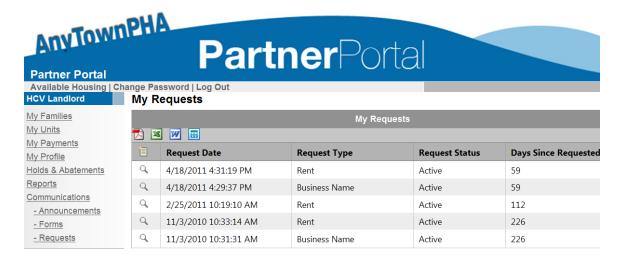
- e. If you click the new button it takes you to the new request screen, where you can send specific requests to the PHA
- f. Select the type of request you wish to make:



g. (this example is for Tax ID):



h. Once you have completed entering your request, all your requests will be displayed in the screen and you will be able to view the status of your requests.



i. After the housing authority has approved or denied your request, the status will change from "active" to "approved" or "denied".